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- Capital: Mérida
- Municipalities: 106
- Population: 2,156,091 inhabitants
- % of national population: 1.8
- Territorial surface: 39,612 km²
- % of surface of the country: 2
- % share in national GDP: 1.6
- Sector with the highest contribution to state GDP: Wholesale and retail trade (25.0%)

Why invest in Yucatán?

Yucatan offers a wide variety of investment opportunities. The state has a wealth of natural resources, an important workforce pool and a privileged geographic location, which gives it access to the Caribbean Sea and the Gulf of Mexico; therefore, it is the ideal place for investments that aim at leveraging the state's advantages.

Population

Yucatán's population accounted for 1.8% of Mexico's total population in 2016.

POPULATION 2016

| Concept | Yucatán | National | % over National A/B |
|--|-----------|-------------|---------------------|
| | Total (A) | Total (B) | |
| Total Population (TP) | 2,156,091 | 122,746,451 | 1.8% |
| Population under 15 years of age | 525,437 | 32,269,331 | 1.6% |
| Working Age Population (WAP) | 1,630,654 | 90,477,120 | 1.8% |
| Economically Inactive Population (EIP) | 579,750 | 36,442,320 | 1.6% |
| Economically Active Population (EAP) | 1,050,904 | 54,034,800 | 1.9% |
| Active population | 1,031,683 | 52,123,674 | 2.0% |
| Inactive population | 19,221 | 1,911,126 | 1.0% |

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

EMPLOYEES BY BRANCH OF ECONOMY ACTIVITY 2016

| Concept | Yucatán | National | % over National A/B |
|--|------------------|-------------------|---------------------------|
| | Total (A) | Total (B) | |
| Total Active Population | 1,031,683 | 52,123,674 | 2.0% |
| Agriculture, forestry, fishing and hunting | 104,914 | 6,920,547 | 1.5% |
| Mining, electricity and water | 6,612 | 379,300 | 1.7% |
| Manufacturing | 179,762 | 8,528,629 | 2.1% |
| Construction | 95,249 | 4,346,696 | 2.2% |
| Commerce | 179,404 | 9,802,437 | 1.8% |
| Accommodation and food services | 87,165 | 3,848,043 | 2.3% |
| Transport and warehousing | 50,423 | 2,647,569 | 1.9% |
| Professional, financial and corporate services | 70,788 | 3,565,476 | 2.0% |
| Social assistance | 90,150 | 4,170,171 | 2.2% |
| Other services | 110,950 | 5,407,012 | 2.1% |
| Public administration and international institutions | 54,693 | 2,217,975 | 2.5% |
| Non specified | 1,573 | 289,819 | 0.5% |

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

Employment

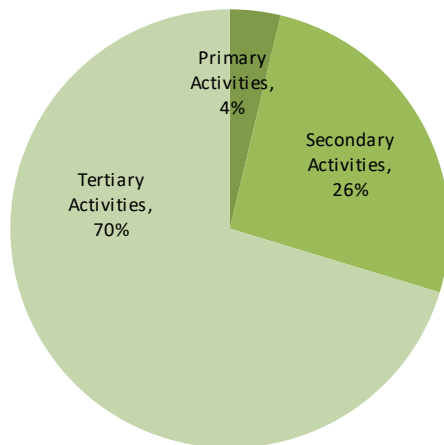
Yucatán recorded 1.0 million workers during 2016, mainly in the commerce and in the manufacturing industry. In respect to the national level, the state represented 1.8% of the workers in commerce and 2.1% in the manufacturing industry.

Economy

The Gross Domestic Product (GDP) of Yucatán was 251 billion pesos in 2015, and contributed 1.4% to Mexico's national GDP.

Tertiary sector, which includes trade and real estate services, contributed 70% of the state's GDP in 2015.

GDP STRUCTURE OF YUCATÁN, 2015



Source: INEGI
Facts: Millions of pesos

| GDP 2015 | Yucatán | National | Share (%) A/B |
|--|----------------|-------------------|------------------|
| | Total (A) | Total (B) | |
| Total | 250,939 | 17,463,436 | 1.4% |
| Primary Activities | 9,361 | 593,233 | 1.6% |
| Agriculture, Forestry, Fishing and Hunting | 9,361 | 593,233 | 1.6% |
| Secondary Activities | 65,163 | 5,558,108 | 1.2% |
| Mining, Quarrying, and Oil and Gas Extraction | 1,028 | 732,529 | 0.1% |
| Utilities | 6,161 | 286,317 | 2.2% |
| Construction | 27,262 | 1,367,965 | 2.0% |
| Manufacturing | 30,712 | 3,171,297 | 1.0% |
| Tertiary Activities | 176,415 | 11,312,096 | 1.6% |
| Wholesale and Retail trade | 62,626 | 3,296,595 | 1.9% |
| Transportation and Warehousing | 10,801 | 1,133,828 | 1.0% |
| Information | 4,290 | 331,390 | 1.3% |
| Finance and Insurance | 6,396 | 627,866 | 1.0% |
| Real Estate and Rental and Leasing | 30,613 | 2,028,380 | 1.5% |
| Professional, Scientific, and Technical Services | 3,296 | 352,689 | 0.9% |
| Management of Companies and Enterprises | 69 | 109,452 | 0.0% |
| Admin. & Support and Waste Mgmt. & Remediat. Svcs. | 12,589 | 624,279 | 2.0% |
| Educational Services | 12,683 | 758,928 | 1.7% |
| Health Care and Social Assistance | 7,565 | 423,027 | 1.8% |
| Arts, Entertainment, and Recreation | 688 | 79,899 | 0.9% |
| Accommodation and Food Services | 6,776 | 421,488 | 1.6% |
| Other Services (except Public Administration) | 6,863 | 376,888 | 1.8% |
| Public Administration | 11,160 | 747,386 | 1.5% |

Foreign Direct Investment

- Yucatán received 88 million dollars in Foreign Direct Investment (FDI) in 2016. Most of the Foreign Direct Investment (FDI) received by Yucatán in 2016 was toward the construction industry.

Salaries

Yucatán recorded an average salary for IMSS contribution of \$280.8 in 2016, which was below the country's average salary of \$317.9.

| Average Salary quote to IMSS* | |
|-------------------------------|-------|
| Yucatán | 280.8 |
| National | 317.9 |

*Payments per day in 2016 annual average.
Source: STPS.

| Average Salary quote to IMSS by National Activity Sector* | |
|---|-------|
| Agriculture, forestry, fishing and hunting | 180.4 |
| Extractive industry | 519.9 |
| Processing industries | 325.3 |
| Construction | 209.2 |
| Electrical and water supply | 793.2 |
| Commerce | 274.0 |
| Transport and communications | 369.5 |
| Services to companies and individuals | 309.1 |
| Social services | 443.9 |

*Payments per day in 2016 annual average.
Source: STPS.

Infrastructure

| Infrastructure in Yucatán | |
|------------------------------|-----|
| Railways (Km) | 609 |
| Trunk and branches | 544 |
| Secondary | 41 |
| Special | 24 |
| Sea ports | 12 |
| International Maritime Ports | 3 |
| Coastal Shipping Ports | 9 |
| Airports | 2 |
| Domestic | 0 |
| International | 2 |

Source: AEPEF 2016 from INEGI.

Yucatán has 609 kilometers of railways. It also has 12 seaports, 3 international maritime ports and 9 coastal shipping ports. It has two international airports.

| Infrastructure in Yucatán | |
|---------------------------|--------|
| Medical units | 450 |
| Public | 426 |
| Private | 24 |
| Sites for hosting | 474 |
| Rooms | 12,466 |

Source: AEPEF 2016 from INEGI.

EDUCATIONAL INFRASTRUCTURE 2015-2016

| Yucatán | Senior High Schools | Higher Education |
|--------------|---------------------|------------------|
| Institutions | n.a. | 93 |
| Schools | 445 | 134 |
| Students | 86,841 | 70,761 |
| Teachers | 6,813 | 7,173 |

Source: SEP, 2017.

Around of 125,481 students who completed studies from engineering, manufacturing and construction in Mexico, 2,004 are from Yucatán.

Population of Higher Technic University by Field of Study 2016-2017

| Yucatán | Enrolment | With completed studies | Graduates |
|---|--------------|------------------------|--------------|
| Total | 4,592 | 1,795 | 1,616 |
| Agronomy and Veterinary | 91 | 68 | 11 |
| Humanities and Arts | 262 | 80 | 80 |
| Natural and Exact Sciences, and Computing | 40 | 20 | 16 |
| Social Sciences, Business and Law | 2,571 | 1,063 | 1,015 |
| Education | 0 | 0 | 0 |
| Engineering, Manufacturing and Construction | 1,628 | 546 | 494 |
| Health | 0 | 0 | 0 |
| Services | 0 | 18 | 0 |

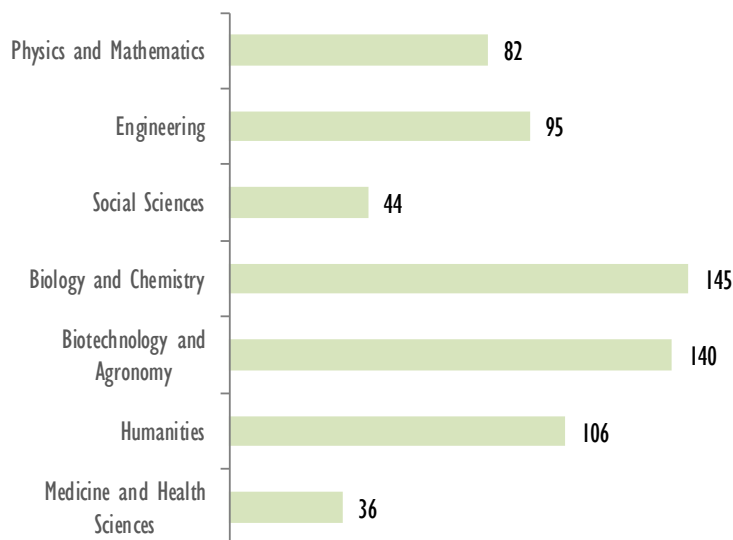
Source: ANUIES, 2017.

Undergraduate Population by Field of Study 2016-2017

| Yucatán | Enrolment | With completed studies | Graduates |
|---|---------------|------------------------|--------------|
| Total | 62,037 | 11,176 | 9,218 |
| Agronomy and Veterinary | 1,258 | 128 | 90 |
| Humanities and Arts | 2,932 | 555 | 468 |
| Natural and Exact Sciences, and Computing | 3,485 | 521 | 452 |
| Social Sciences, Business and Law | 28,881 | 5,594 | 4,806 |
| Education | 3,069 | 907 | 676 |
| Engineering, Manufacturing and Construction | 12,759 | 2,004 | 1,670 |
| Health | 9,199 | 1,384 | 952 |
| Services | 454 | 83 | 104 |

Source: ANUIES, 2017.

NUMBER OF RESEARCHES BY AREA OF SCIENCE, 2017



Mexico recorded 27,186 researchers at January 2017; 2.4% of them were in Yucatán.

Most of the researchers in the state focused on the areas of biology and chemistry.

Considering only member of National Research System in 2017.

Source: National Research System, CONACyT.