



i

- Capital: Mérida
- Municipalities: 106
- Population: 2,182,983 inhabitants
- % of national population: 1.8
- Territorial surface: 39,185 km²
- % of surface of the country: 3.8
- % share in national GDP: 1.5
- Sector with the highest contribution to state GDP: Wholesale and retail trade (24.5%)

Why invest in Yucatán?

Yucatan offers a wide variety of investment opportunities. The state has a wealth of natural resources, an important workforce pool and a privileged geographic location, which gives it access to the Caribbean Sea and the Gulf of Mexico; therefore, it is the ideal place for investments that aim at leveraging the state's advantages.

Population

Yucatán's population accounted for 1.8% of Mexico's total population in 2017.

POPULATION 2017

Concept	Yucatán	National	% over National A/B
	Total (A)	Total (B)	
Total Population (TP)	2,182,983	123,982,528	1.8%
Population under 15 years of age	541,736	31,938,606	1.7%
Working Age Population (WAP)	1,641,247	92,043,922	1.8%
Economically Inactive Population (EIP)	598,080	37,347,284	1.6%
Economically Active Population (EAP)	1,043,167	54,696,638	1.9%
Active population	1,025,577	52,865,845	1.9%
Inactive population	17,590	1,830,793	1.0%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2017.

EMPLOYEES BY BRANCH OF ECONOMY ACTIVITY 2017

Concept	Yucatán	National	% over National A/B
	Total (A)	Total (B)	
Total Active Population	1,025,577	52,865,845	1.9%
Agriculture, forestry, fishing and hunting	112,711	7,056,744	1.6%
Mining, electricity and water	6,403	409,407	1.6%
Manufacturing	181,176	8,752,268	2.1%
Construction	93,394	4,363,313	2.1%
Commerce	171,596	9,672,477	1.8%
Accommodation and food services	91,656	3,948,343	2.3%
Transport and warehousing	48,452	2,708,764	1.8%
Professional, financial and corporate services	73,232	3,613,309	2.0%
Social assistance	87,807	4,355,484	2.0%
Other services	107,246	5,446,231	2.0%
Public administration and international institutions	51,522	2,224,773	2.3%
Non specified	382	314,732	0.1%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2017.

Employment

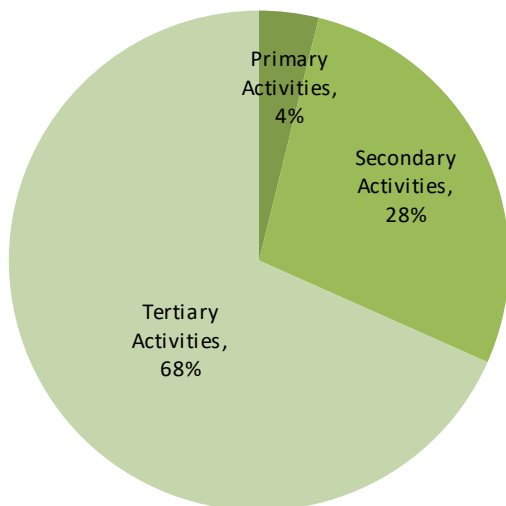
Yucatán recorded 1.0 million workers during 2017, mainly in the manufacturing industry and in the commerce. In respect to the national level, the state represented 2.1% of the workers in commerce and 1.8% in the manufacturing industry.

Economy

The Gross Domestic Product (GDP) of Yucatán was 280 billion pesos in 2016, and contributed 1.5% to Mexico's national GDP.

Tertiary sector, which includes trade and real estate services, contributed 68% of the state's GDP in 2016.

GDP STRUCTURE OF YUCATÁN, 2016



Facts: Millions of pesos

GDP 2016	Yucatán	National	Share (%) A/B
	Total (A)	Total (B)	
Total	273,921	18,858,739	1.5%
Primary Activities	10,534	673,818	1.6%
Agriculture, Forestry, Fishing and Hunting	10,534	673,818	1.6%
Secondary Activities	76,204	5,922,111	1.3%
Mining, Quarrying, and Oil and Gas Extraction	1,122	730,321	0.2%
Utilities	6,706	298,215	2.2%
Construction	30,772	1,491,180	2.1%
Manufacturing	37,604	3,402,396	1.1%
Tertiary Activities	187,183	12,262,810	1.5%
Wholesale and Retail trade	67,163	3,719,506	1.8%
Transportation and Warehousing	11,326	1,202,597	0.9%
Information	3,753	335,870	1.1%
Finance and Insurance	7,487	744,498	1.0%
Real Estate and Rental and Leasing	32,082	2,114,587	1.5%
Professional, Scientific, and Technical Services	3,703	391,874	0.9%
Management of Companies and Enterprises	75	112,269	0.0%
Admin. & Support and Waste Mgmt. & Remediat. Svcs.	13,637	669,564	2.0%
Educational Services	13,560	800,896	1.7%
Health Care and Social Assistance	7,786	445,023	1.7%
Arts, Entertainment, and Recreation	729	85,261	0.9%
Accommodation and Food Services	7,213	460,224	1.6%
Other Services (except Public Administration)	7,174	400,105	1.8%
Public Administration	11,495	780,534	1.5%

Foreign Direct Investment

- Yucatán received 110 million dollars in Foreign Direct Investment (FDI) in 2017. Most of the Foreign Direct Investment (FDI) received by Yucatán in 2016 was toward the transportation and warehousing services.

Salaries

Yucatán recorded an average salary for IMSS contribution of \$291.6 in 2017, which was below the country's average salary of \$333.2

Average Salary quote to IMSS*	
Yucatán	291.6
National	333.2

*Payments per day in 2017.
Source: STPS.

Average Salary quote to IMSS by National Activity Sector*	
Agriculture, forestry, fishing and hunting	194.0
Extractive industry	543.8
Processing industries	346.0
Construction	215.5
Electrical and water supply	823.7
Commerce	288.3
Transport and communications	383.9
Services to companies and individuals	323.3
Social services	460.7

*Payments per day in 2017.
Source: STPS.

Infrastructure

Infrastructure in Yucatán	
Railways (Km)	609
Trunk and branches	544
Secondary	41
Special	24
Sea ports	12
International Maritime Ports	3
Coastal Shipping Ports	9
Airports	2
Domestic	0
International	2

Source: AEPEF 2017 from INEGI.

Yucatán has 609 kilometers of railways. It also has 12 seaports, 3 international maritime ports and 9 coastal shipping ports. It has two international airports.

Infrastructure in Yucatán	
Medical units	370
Public	346
Private	24
Sites for hosting	472
Rooms	12,540

Source: AEPEF 2017 from INEGI.

Education

EDUCATIONAL INFRASTRUCTURE 2016-2017

Yucatán	Senior High Schools	Higher Education
Institutions	n.a.	92
Schools	447	133
Students	90,688	71,409
Teachers	6,367	7,396

Source: SEP, 2017.

Around of 125,481 students who completed studies from engineering, manufacturing and construction in Mexico, 2,004 are from Yucatán.

Population of Higher Technic University by Field of Study 2016-2017

Yucatán	Enrolment	With completed studies	Graduates
Total	4,592	1,795	1,616
Agronomy and Veterinary	91	68	11
Humanities and Arts	262	80	80
Natural and Exact Sciences, and Computing	40	20	16
Social Sciences, Business and Law	2,571	1,063	1,015
Education	0	0	0
Engineering, Manufacturing and Construction	1,628	546	494
Health	0	0	0
Services	0	18	0

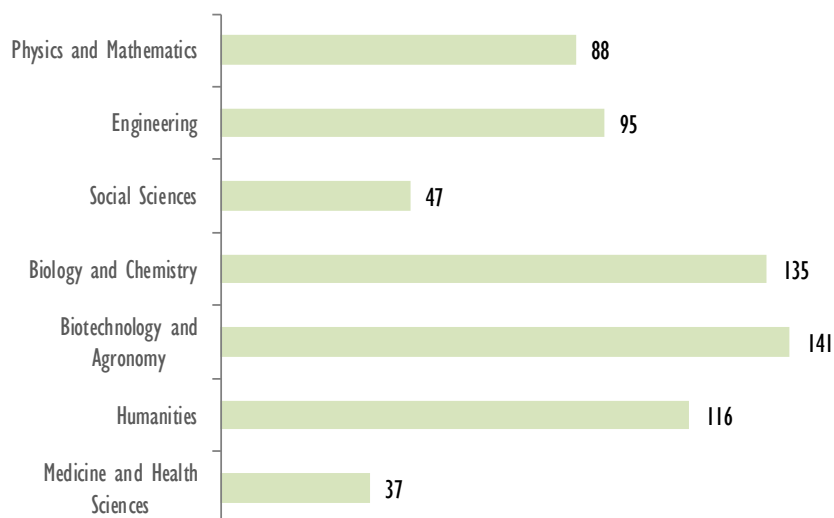
Source: ANUIES, 2017.

Undergraduate Population by Field of Study 2016-2017

Yucatán	Enrolment	With completed studies	Graduates
Total	62,037	11,176	9,218
Agronomy and Veterinary	1,258	128	90
Humanities and Arts	2,932	555	468
Natural and Exact Sciences, and Computing	3,485	521	452
Social Sciences, Business and Law	28,881	5,594	4,806
Education	3,069	907	676
Engineering, Manufacturing and Construction	12,759	2,004	1,670
Health	9,199	1,384	952
Services	454	83	104

Source: ANUIES, 2017.

NUMBER OF RESEARCHES BY AREA OF SCIENCE, 2018



Mexico recorded 28,633 researchers at January 2018; 2.3% of them were in Yucatán.

Most of the researchers in the state focused on the areas of biology and chemistry.

Considering only member of National Research System in 2018.

Source: National Research System, CONACyT.