



- Capital: Culiacán
- Municipalities: 18
- Population: 3,019,438 inhabitants
- % of national population: 2.5
- Territorial surface: 57,377 km<sup>2</sup>
- % of surface of the country: 2.9
- % share in national GDP: 2.2
- Sector with the highest contribution to state GDP: Wholesale and retail trade (23.5%)

## Why invest in Sinaloa?

Sinaloa is the leading state in food production. The state's close proximity to the US market combined with its experience and use of technology in the food sector are key drivers for its development. The state is an environmental plain with fertile land, great sunlight, marshes and 11 rivers between the Sierra Madre and the Sea of Cortes, which makes it the ideal platform for high-quality food production and processing. Because of these attributes, the state is appropriate for excellent manufacturing industries that, together with the development and establishment of information technology (IT) and software companies and a diversified tourist industry, are the perfect combination to promote logistics and biotechnology business.

## Population

Sinaloa's population accounted for 2.5% of Mexico's total population in 2016.

Population 2016

Concept	Sinaloa	National	% over National A/B
	Total (A)	Total (B)	
Total Population (TP)	3,019,438	122,746,451	2.5%
Population under 15 years of age	786,199	32,269,331	2.4%
Working Age Population (WAP)	2,233,239	90,477,120	2.5%
Economically Inactive Population (EIP)	852,135	36,442,320	2.3%
Economically Active Population (EAP)	1,381,104	54,034,800	2.6%
Active population	1,342,363	52,123,674	2.6%
Inactive population	38,741	1,911,126	2.0%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

Employees by branch of economy activity 2016

Concept	Sinaloa	National	% over
	Total (A)	Total (B)	National A/B
<b>Total Active Population</b>	1,342,363	52,123,674	2.6%
Agriculture, forestry, fishing and hunting	237,484	6,920,547	3.4%
Mining, electricity and water	15,175	379,300	4.0%
Manufacturing	132,916	8,528,629	1.6%
Construction	107,708	4,346,696	2.5%
Commerce	265,160	9,802,437	2.7%
Accommodation and food services	118,433	3,848,043	3.1%
Transport and warehousing	52,112	2,647,569	2.0%
Professional, financial and corporate services	75,682	3,565,476	2.1%
Social assistance	135,835	4,170,171	3.3%
Other services	140,277	5,407,012	2.6%
Public administration and international institutions	52,424	2,217,975	2.4%
Non specified	9,157	289,819	3.2%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

## Employment

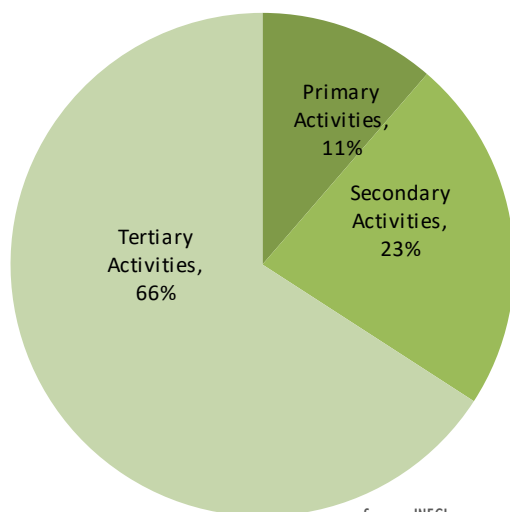
Sinaloa recorded 1.3 million workers during 2016, mainly in commerce and agriculture. In respect to the national level, the state represented 2.7% of the workers in commerce and 3.4% in agriculture.

## Economy

The Gross Domestic Product (GDP) of Sinaloa exceeded 376 billion pesos in 2015, and contributed 2.2% to Mexico's national GDP.

Tertiary sector, which includes trade and real estate services, contributed 66% of the state's GDP in 2015.

### GDP STRUCTURE OF SINALOA, 2015



Source: INEGI  
Facts: Millions of pesos

GDP 2015	Sinaloa	National	Share (%)
	Total (A)	Total (B)	A/B
<b>Total</b>	376,477	17,126,791	2.2%
<b>Primary Activities</b>	42,686	572,566	7.5%
Agriculture, Forestry, Fishing and Hunting	42,686	572,566	7.5%
<b>Secondary Activities</b>	85,847	5,614,600	1.5%
Mining, Quarrying, and Oil and Gas Extraction	1,887	753,670	0.3%
Utilities	9,188	329,221	2.8%
Construction	32,327	1,310,835	2.5%
Manufacturing	42,445	3,220,873	1.3%
<b>Tertiary Activities</b>	247,944	10,939,625	2.3%
Wholesale and Retail trade	88,369	2,990,385	3.0%
Transportation and Warehousing	20,204	1,123,861	1.8%
Information	5,185	359,565	1.4%
Finance and Insurance	11,383	617,490	1.8%
Real Estate and Rental and Leasing	46,317	1,999,337	2.3%
Professional, Scientific, and Technical Services	4,116	390,784	1.1%
Management of Companies and Enterprises	801	111,220	0.0%
Admin. & Support and Waste Mgmt. & Remediat. Svcs.	5,179	560,476	0.9%
Educational Services	23,194	755,892	3.1%
Health Care and Social Assistance	7,958	414,436	1.9%
Arts, Entertainment, and Recreation	2,044	79,834	2.6%
Accommodation and Food Services	8,724	408,805	2.1%
Other Services (except Public Administration)	8,969	366,715	2.4%
Public Administration	15,503	760,827	2.0%

## Foreign Direct Investment

- Sinaloa received 330.9 million dollars in Foreign Direct Investment (FDI) in 2016, which was 1.2% of the total FDI received in Mexico. Of all the FDI received by the state, almost was toward transportation, postal services and warehousing services.

## Salaries

Sinaloa recorded an average salary for IMSS contribution of \$217.1 in 2015, which was below the country's average salary of \$294.0.

Average Salary quote to IMSS*	
Sinaloa	217.1
National	294.0

\*Payments per day in 2015.

Source: STPS.

Average Salary quote to IMSS by National Activity Sector*	
Agriculture, forestry, fishing and hunting	174.1
Extractive industry	510.9
Processing industries	309.7
Construction	213.2
Electrical and water supply	765.8
Commerce	262.0
Transport and communications	357.9
Services to companies and individuals	298.4
Social services	328.8

\*Payments per day in 2015.

Source: STPS.

## Infrastructure

Infrastructure in Sinaloa	
Railways (Km)	1,195
Trunk and branches	905
Secondary	227
Special	62
Sea ports	6
International Maritime Ports	3
Coastal Shipping Ports	3
Airports	3
Domestic	0
International	3

Source: AEPEF 2016 from INEGI.

Sinaloa has 1,195 kilometers of railways. It also has three international maritime ports and three coastal shipping ports, and it has three international airports.

Infrastructure in Sinaloa	
Medical units	629
Public	568
Private	61
Sites for hosting	466
Rooms	20,946

Source: AEPEF 2016 from INEGI.

## Education

Educational Infrastructure 2015-2106

Sinaloa	Senior High Schools	Higher Education
Institutions	n.a.	63
Schools	572	129
Students	136,833	118,896
Teachers	10,769	10,054

Source: SEP, 2017.

Out of 115,695 students who completed studies from engineering, manufacturing and construction in Mexico, 3,383 are from Sinaloa.

Population of Higher Technic University by Field of Study 2015-2016

Sinaloa	Enrolment	With completed studies	Graduates
<b>Total</b>	<b>1,707</b>	<b>381</b>	<b>222</b>
Agronomy and Veterinary	536	130	109
Humanities and Arts	0	0	0
Natural and Exact Sciences, and Computing	82	33	11
Social Sciences, Business and Law	230	51	0
Education	0	0	0
Engineering, Manufacturing and Construction	455	75	43
Health	404	92	59
Services	0	0	0

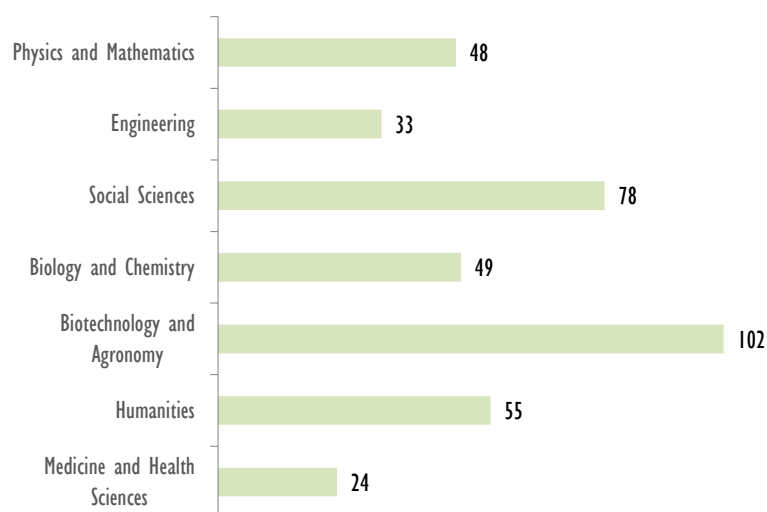
Source: ANUIES, 2016.

Undergraduate Population by Field of Study 2015-2016

Sinaloa	Enrolment	With completed studies	Graduates
<b>Total</b>	<b>128,895</b>	<b>19,849</b>	<b>13,079</b>
Agronomy and Veterinary	6,365	612	296
Humanities and Arts	2,989	543	351
Natural and Exact Sciences, and Computing	7,029	897	903
Social Sciences, Business and Law	55,475	9,349	6,150
Education	9,829	2,183	904
Engineering, Manufacturing and Construction	25,782	3,383	2,588
Health	18,637	2,515	1,649
Services	2,789	367	238

Source: ANUIES, 2016.

NUMBER OF RESEARCHES BY AREA OF SCIENCE, 2017



Mexico recorded 27,186 researchers at January 2017; 1.5% of them were in Sinaloa.

Most of the researchers in the state focused on the areas of Biotechnology and Agronomy, and Social Sciences.

Considering only member of National Research System in 2017.

Source: National Research System, CONACyT.