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- Capital: Cuernavaca
- Municipalities: 33
- Population: 1,951,549 inhabitants
- % of national population: 1.6
- Territorial surface: 4,893 km²
- % of surface of the country: 0.2
- % share in national GDP: 1.2
- Sector with the highest contribution to state GDP: Manufacturing (24.9%)

Why invest in Morelos?

The state of Morelos is parts of the Mexican central region, which is the most important regional market in Latin America. The central region generates almost 40 percent of the Gross Domestic Product (GDP) and receives close to 70 percent of FDI directed to Mexico, contributing with 40 percent of the Mexican exports.

Population

Morelos's population accounted 1.6% of Mexico's total population in 2016.

POPULATION 2016

Concept	Morelos	National	% over National A/B
	Total (A)	Total (B)	
Total Population (TP)	1,951,549	122,746,451	1.6%
Population under 15 years of age	485,390	32,269,331	1.5%
Working Age Population (WAP)	1,466,159	90,477,120	1.6%
Economically Inactive Population (EIP)	646,513	36,442,320	1.8%
Economically Active Population (EAP)	819,646	54,034,800	1.5%
Active population	800,651	52,123,674	1.5%
Inactive population	18,995	1,911,126	1.0%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

EMPLOYEES BY BRANCH OF ECONOMIC ACTIVITY 2016

Concept	Morelos	National	% over
	Total (A)	Total (B)	National A/B
Total Active Population	800,651	52,123,674	1.5%
Agriculture, forestry, fishing and hunting	90,753	6,920,547	1.3%
Mining, electricity and water	3,321	379,300	0.9%
Manufacturing	99,705	8,528,629	1.2%
Construction	72,317	4,346,696	1.7%
Commerce	162,657	9,802,437	1.7%
Accommodation and food services	70,062	3,848,043	1.8%
Transport and warehousing	45,156	2,647,569	1.7%
Professional, financial and corporate services	47,146	3,565,476	1.3%
Social assistance	64,260	4,170,171	1.5%
Other services	110,367	5,407,012	2.0%
Public administration and international institutions	34,312	2,217,975	1.5%
Non specified	595	289,819	0.2%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

Employment

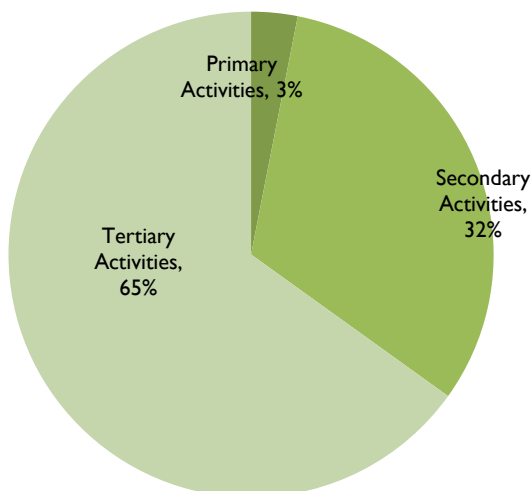
Morelos recorded 801 thousand workers during 2016, mainly in the commerce services. In respect to the national level, the state represented 1.7% of the workers in the commerce sector.

Economy

The Gross Domestic Product (GDP) of Morelos recorded 201 billion pesos in 2015, and contributed 1.2% to Mexico's national GDP.

Tertiary sector, which includes trade and real estate services, contributed 65% of the state's GDP in 2015.

GDP STRUCTURE OF MORELOS, 2015



Source: INEGI
Facts: Millions of pesos

GDP 2015	Morelos	National	Share (%)
	Total (A)	Total (B)	A/B
Total	201,382	17,126,791	1.2%
Primary Activities	4,931	572,566	0.9%
Agriculture, Forestry, Fishing and Hunting	4,931	572,566	0.9%
Secondary Activities	65,402	5,614,600	1.2%
Mining, Quarrying, and Oil and Gas Extraction	660	753,670	0.1%
Utilities	1,390	329,221	0.4%
Construction	13,270	1,310,835	1.0%
Manufacturing	50,082	3,220,873	1.6%
Tertiary Activities	131,049	10,939,625	1.2%
Wholesale and Retail trade	36,560	2,990,385	1.2%
Transportation and Warehousing	10,476	1,123,861	0.9%
Information	4,115	359,565	1.1%
Finance and Insurance	5,023	617,490	0.8%
Real Estate and Rental and Leasing	29,472	1,999,337	1.5%
Professional, Scientific, and Technical Services	2,021	390,784	0.5%
Management of Companies and Enterprises	0	111,220	0.0%
Admin. & Support and Waste Mgmt. & Remediat. Svcs.	3,901	560,476	0.7%
Educational Services	11,230	755,892	1.5%
Health Care and Social Assistance	5,938	414,436	1.4%
Arts, Entertainment, and Recreation	742	79,834	0.9%
Accommodation and Food Services	5,163	408,805	1.3%
Other Services (except Public Administration)	5,552	366,715	1.5%
Public Administration	10,857	760,827	1.4%

Foreign Direct Investment

- Morelos received 161.6 million dollars in Foreign Direct Investment (FDI) in 2016. Of all the FDI received by Morelos, most was toward the manufacturing industry.

Salaries

Morelos recorded an average salary for IMSS contribution of \$295.3 in 2015, which was above the country's average of \$294.0.

Average Salary quote to IMSS*	
Morelos	295.3
National	294.0

*Payments per day in 2015 annual average.
Source: STPS.

Average Salary quote to IMSS by National Activity Sector*	
Agriculture, forestry, fishing and hunting	174.1
Extractive industry	510.9
Processing industries	309.7
Construction	213.2
Electrical and water supply	765.8
Commerce	262.0
Transport and communications	357.9
Services to companies and individuals	298.4
Social services	328.8

*Payments per day in 2015 annual average.
Source: STPS.

Infrastructure

Infrastructure in the state of Morelos	
Railways (Km)	259
Trunk and branches	228
Secondary	22
Special	9
Sea ports	0
International Maritime Ports	0
Coastal Shipping Ports	0
Airports	1
Domestic	0
International	1

Source: AEPEF 2016 from INEGI.

Morelos has 259 kilometers of railways. It has one international airport.

Infrastructure in Morelos	
Medical units	374
Public	304
Private	70
Sites for hosting	529
Rooms	12,645

Source: SCT 2015 and AEPEF 2016 from INEGI.

Education

EDUCATIONAL INFRASTRUCTURE 2015-2016

Morelos	Senior High Schools	Higher Education
Institutions	n.a.	77
Schools	357	118
Students	83,176	57,459
Teachers	8,100	8,132

Source: SEP, 2017.

Around 115,695 students with completed studies engineering, manufacturing and construction in Mexico, 1,697 are from Morelos.

POPULATION OF HIGHER TECHNIC UNIVERSITY BY FIELD OF STUDY 2015-2016

Morelos	Enrolment	With completed studies	Graduates
Total	2,862	1,134	988
Agronomy and Veterinary	74	37	35
Humanities and Arts	61	0	0
Natural and Exact Sciences, and Computing	43	0	23
Social Sciences, Business and Law	1,030	428	457
Education	0	0	0
Engineering, Manufacturing and Construction	1,198	545	375
Health	456	124	98
Services	0	0	0

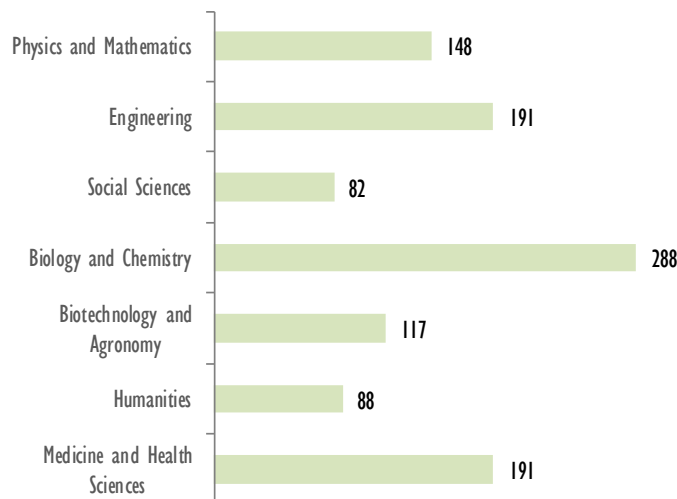
Source: ANUIES, 2016.

UNDERGRADUATE POPULATION BY FIELD OF STUDY 2015-2016

Morelos	Enrolment	With completed studies	Graduates
Total	51,688	8,028	5,863
Agronomy and Veterinary	874	119	86
Humanities and Arts	2,358	277	209
Natural and Exact Sciences, and Computing	2,734	434	325
Social Sciences, Business and Law	22,449	3,836	2,855
Education	4,085	768	444
Engineering, Manufacturing and Construction	13,210	1,697	1,332
Health	4,964	698	520
Services	1,014	199	92

Source: ANUIES, 2016.

NUMBER OF RESEARCHERS BY AREA OF SCIENCE, 2017



Mexico recorded 27,186 researchers at January 2017; 4.1% of them were in Morelos.

Most of the researchers in the state focused on the areas of biology and chemistry.

Considering only member of National Research System in 2017.

Source: National Research System, CONACyT.