



- Capital: Cuernavaca
- Municipalities: 33
- Population: 1,951,549 inhabitants
- % of national population: 1.6
- Territorial surface: 4,893 km²
- % of surface of the country: 0.2
- % share in national GDP: 1.2
- Sector with the highest contribution to state GDP: Manufacturing (20.9%)

Why invest in Morelos?

The state of Morelos is parts of the Mexican central region, which is the most important regional market in Latin America. The central region generates almost 40 percent of the Gross Domestic Product (GDP) and receives close to 70 percent of FDI directed to Mexico, contributing with 40 percent of the Mexican exports.

Population

Morelos's population accounted 1.6% of Mexico's total population in 2016.

POPULATION 2016

Concept	Morelos	National	% over National A/B
	Total (A)	Total (B)	
Total Population (TP)	1,951,549	122,746,451	1.6%
Population under 15 years of age	485,390	32,269,331	1.5%
Working Age Population (WAP)	1,466,159	90,477,120	1.6%
Economically Inactive Population (EIP)	646,513	36,442,320	1.8%
Economically Active Population (EAP)	819,646	54,034,800	1.5%
Active population	800,651	52,123,674	1.5%
Inactive population	18,995	1,911,126	1.0%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

EMPLOYEES BY BRANCH OF ECONOMIC ACTIVITY 2016

Concept	Morelos	National	% over
	Total (A)	Total (B)	National A/B
Total Active Population	800,651	52,123,674	1.5%
Agriculture, forestry, fishing and hunting	90,753	6,920,547	1.3%
Mining, electricity and water	3,321	379,300	0.9%
Manufacturing	99,705	8,528,629	1.2%
Construction	72,317	4,346,696	1.7%
Commerce	162,657	9,802,437	1.7%
Accommodation and food services	70,062	3,848,043	1.8%
Transport and warehousing	45,156	2,647,569	1.7%
Professional, financial and corporate services	47,146	3,565,476	1.3%
Social assistance	64,260	4,170,171	1.5%
Other services	110,367	5,407,012	2.0%
Public administration and international institutions	34,312	2,217,975	1.5%
Non specified	595	289,819	0.2%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

Employment

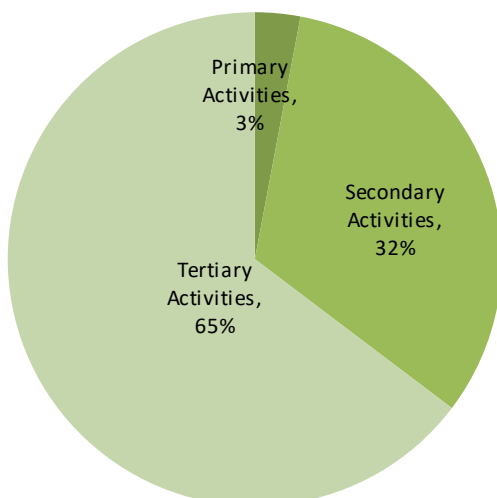
Morelos recorded 801 thousand workers during 2016, mainly in the commerce services. In respect to the national level, the state represented 1.7% of the workers in the commerce sector.

Economy

The Gross Domestic Product (GDP) of Morelos recorded 217 billion pesos in 2016, and contributed 1.2% to Mexico's national GDP.

Tertiary sector, which includes trade and real estate services, contributed 65% of the state's GDP in 2016.

GDP STRUCTURE OF MORELOS, 2016



Source: INEGI
Facts: Millions of pesos

GDP 2016	Morelos	National	Share (%)
	Total (A)	Total (B)	A/B
Total	217,032	18,841,226	1.2%
Primary Activities	6,427	673,975	1.0%
Agriculture, Forestry, Fishing and Hunting	6,427	673,975	1.0%
Secondary Activities	70,216	5,895,701	1.2%
Mining, Quarrying, and Oil and Gas Extraction	1,113	733,066	0.2%
Utilities	1,334	298,215	0.4%
Construction	22,336	1,491,382	1.5%
Manufacturing	45,433	3,373,038	1.3%
Tertiary Activities	140,390	12,271,550	1.1%
Wholesale and Retail trade	41,015	3,717,794	1.1%
Transportation and Warehousing	14,294	1,206,964	1.2%
Information	2,229	335,870	0.7%
Finance and Insurance	5,994	744,498	0.8%
Real Estate and Rental and Leasing	27,542	2,114,587	1.3%
Professional, Scientific, and Technical Services	1,800	391,874	0.5%
Management of Companies and Enterprises	0	112,269	0.0%
Admin. & Support and Waste Mgmt. & Remediat. Svcs.	4,062	669,564	0.6%
Educational Services	11,623	800,229	1.5%
Health Care and Social Assistance	7,085	445,465	1.6%
Arts, Entertainment, and Recreation	666	85,261	0.8%
Accommodation and Food Services	5,924	458,493	1.3%
Other Services (except Public Administration)	6,362	401,441	1.6%
Public Administration	11,791	787,241	1.5%

Foreign Direct Investment

- Morelos received 161.6 million dollars in Foreign Direct Investment (FDI) in 2016. Of all the FDI received by Morelos, most was toward the manufacturing industry.

Salaries

Morelos recorded an average salary for IMSS contribution of \$315.6 in 2016, which was below the country's average of \$317.9.

Average Salary quote to IMSS*	
Morelos	315.6
National	317.9

*Payments per day in 2016 annual average.
Source: STPS.

Average Salary quote to IMSS by National Activity Sector*	
Agriculture, forestry, fishing and hunting	180.4
Extractive industry	519.9
Processing industries	325.3
Construction	209.2
Electrical and water supply	793.2
Commerce	274.0
Transport and communications	369.5
Services to companies and individuals	309.1
Social services	443.9

*Payments per day in 2016 annual average.
Source: STPS.

Infrastructure

Infrastructure in the state of Morelos	
Railways (Km)	259
Trunk and branches	228
Secondary	22
Special	9
Sea ports	0
International Maritime Ports	0
Coastal Shipping Ports	0
Airports	1
Domestic	0
International	1

Source: AEPEF 2016 from INEGI.

Morelos has 259 kilometers of railways. It has one international airport.

Infrastructure in Morelos	
Medical units	374
Public	304
Private	70
Sites for hosting	529
Rooms	12,645

Source: SCT 2015 and AEPEF 2016 from INEGI.

Education

EDUCATIONAL INFRASTRUCTURE 2016-2017

Morelos	Senior High Schools	Higher Education
Institutions	n.a.	86
Schools	368	132
Students	85,251	60,884
Teachers	8,416	8,240

Source: SEP, 2017.

POPULATION OF HIGHER TECHNIC UNIVERSITY BY FIELD OF STUDY 2016-2017

Morelos	Enrolment	With completed studies	Graduates
Total	3,011	989	992
Agronomy and Veterinary	116	18	18
Humanities and Arts	136	0	0
Natural and Exact Sciences, and Computing	44	11	0
Social Sciences, Business and Law	1,145	376	355
Education	0	0	0
Engineering, Manufacturing and Construction	1,180	450	498
Health	390	134	121
Services	0	0	0

Source: ANUIES, 2017.

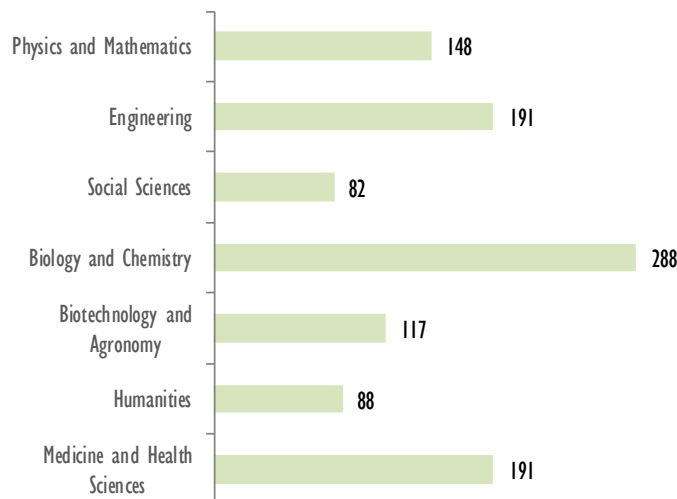
Around 125,481 students with completed studies engineering, manufacturing and construction in Mexico, 1,704 are from Morelos.

UNDERGRADUATE POPULATION BY FIELD OF STUDY 2016-2017

Morelos	Enrolment	With completed studies	Graduates
Total	55,841	8,200	5,684
Agronomy and Veterinary	1,016	142	95
Humanities and Arts	2,599	291	172
Natural and Exact Sciences, and Computing	2,699	401	316
Social Sciences, Business and Law	24,060	3,856	2,563
Education	3,879	779	521
Engineering, Manufacturing and Construction	14,153	1,704	1,327
Health	6,349	831	616
Services	1,086	196	74

Source: ANUIES, 2017.

NUMBER OF RESEARCHERS BY AREA OF SCIENCE, 2017



Mexico recorded 27,186 researchers at January 2017; 4.1% of them were in Morelos.

Most of the researchers in the state focused on the areas of biology and chemistry.

Considering only member of National Research System in 2017.

Source: National Research System, CONACyT.