



i

- Capital: Pachuca de Soto
- Municipalities: 84
- Population: 2,926,104 inhabitants
- % of national population: 2.4
- Territorial surface: 20,846 km²
- % of surface of the country: 1.1
- % share in national GDP: 1.8
- Sector with the highest contribution to state GDP: Manufacturing (23.1%)

Why invest in Hidalgo?

Hidalgo is located in the central-eastern part of Mexico, 65 km north of the most important demographic and economic center of the country.

The state provides to the investors a highly skilled workforce, specialized in the industry of high-tech industrial processes. Hidalgo has polytechnic universities offering specialized programs designed for companies that manufacture activities in the fields of software and focused into the development of technology for engineering processes.

In addition, Michoacán has the Italian-Mexican High-Tech Manufacturing Research Center (CIIMMATH, as per its abbreviation in Spanish), which is linked to the state's metal mechanics industry production chain.

Population

Hidalgo's population accounted 2.4% of Mexico's total population in 2016.

POPULATION 2016

Concept	Hidalgo	National	% over National A/B
	Total (A)	Total (B)	
Total Population (TP)	2,926,104	122,746,451	2.4%
Population under 15 years of age	791,979	32,269,331	2.5%
Working Age Population (WAP)	2,134,125	90,477,120	2.4%
Economically Inactive Population (EIP)	903,952	36,442,320	2.5%
Economically Active Population (EAP)	1,230,173	54,034,800	2.3%
Active population	1,197,357	52,123,674	2.3%
Inactive population	32,816	1,911,126	1.7%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

EMPLOYEES BY BRANCH OF ECONOMIC ACTIVITY 2016

Concept	Hidalgo	National	% over National A/B
	Total (A)	Total (B)	
Total Active Population	1,197,357	52,123,674	2.3%
Agriculture, forestry, fishing and hunting	226,673	6,920,547	3.3%
Mining, electricity and water	5,900	379,300	1.6%
Manufacturing	185,190	8,528,629	2.2%
Construction	121,668	4,346,696	2.8%
Commerce	213,089	9,802,437	2.2%
Accommodation and food services	64,929	3,848,043	1.7%
Transport and warehousing	52,715	2,647,569	2.0%
Professional, financial and corporate services	46,691	3,565,476	1.3%
Social assistance	105,282	4,170,171	2.5%
Other services	120,215	5,407,012	2.2%
Public administration and international institutions	52,974	2,217,975	2.4%
Non specified	2,031	289,819	0.7%

Source: INEGI, National Survey of Occupation and Employment, last quarter of 2016.

Employment

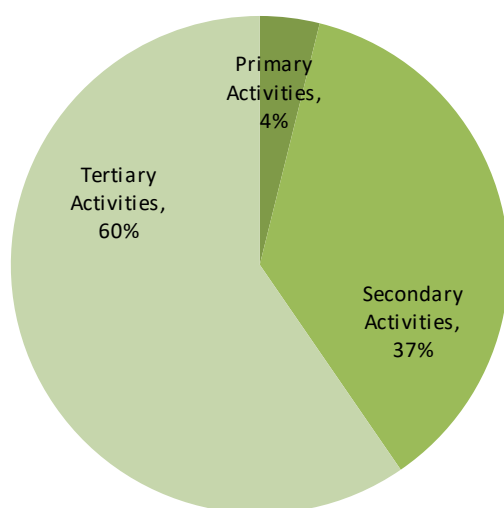
Hidalgo recorded 1.2 million workers during 2016, mainly in the commerce activities. In respect to the national level, the state represented 2.2% in the agriculture sector.

Economy

The Gross Domestic Product (GDP) of Hidalgo was 283 billion pesos in 2015, and contributed 1.6% of Mexico's national GDP.

Tertiary sector, which includes real estate services and trade, contributed with 60% of the state's GDP in 2015.

GDP STRUCTURE OF HIDALGO, 2015



Source: INEGI
Facts: Millions of pesos

GDP 2015	Hidalgo	National	Share (%) A/B
	Total (A)	Total (B)	
Total	283,383	17,463,436	1.6%
Primary Activities	10,976	593,233	1.9%
Agriculture, Forestry, Fishing and Hunting	10,976	593,233	1.9%
Secondary Activities	103,555	5,558,108	1.9%
Mining, Quarrying, and Oil and Gas Extraction	2,875	732,529	0.4%
Utilities	6,295	286,317	2.2%
Construction	28,802	1,367,965	2.1%
Manufacturing	65,583	3,171,297	2.1%
Tertiary Activities	168,852	11,312,096	1.5%
Wholesale and Retail trade	48,103	3,296,595	1.5%
Transportation and Warehousing	23,214	1,133,828	2.0%
Information	1,098	331,390	0.3%
Finance and Insurance	5,340	627,866	0.9%
Real Estate and Rental and Leasing	36,881	2,028,380	1.8%
Professional, Scientific, and Technical Services	1,649	352,689	0.5%
Management of Companies and Enterprises	0	109,452	0.0%
Admin. & Support and Waste Mgmt. & Remediat. Svcs.	3,149	624,279	0.5%
Educational Services	17,016	758,928	2.2%
Health Care and Social Assistance	6,574	423,027	1.6%
Arts, Entertainment, and Recreation	1,295	79,899	1.6%
Accommodation and Food Services	4,934	421,488	1.2%
Other Services (except Public Administration)	6,240	376,888	1.7%
Public Administration	13,359	747,386	1.8%

Foreign Direct Investment

- Hidalgo received 323.6 million dollars in Foreign Direct Investment (FDI) in 2016, which represented 1.2% of FDI received in Mexico.

Salaries

Hidalgo recorded an average salary for IMSS contribution of \$276.1 in 2016, which was below the country's average of \$317.9.

Average Salary quote to IMSS*	
Hidalgo	276.1
National	317.9

*Payments per day in 2016 annual average.
Source: STPS.

Average Salary quote to IMSS by National Activity Sector*	
Agriculture, forestry, fishing and hunting	180.4
Extractive industry	519.9
Processing industries	325.3
Construction	209.2
Electrical and water supply	793.2
Commerce	274.0
Transport and communications	369.5
Services to companies and individuals	309.1
Social services	443.9

*Payments per day in 2016 annual average.
Source: STPS.

Infrastructure

Infrastructure in Hidalgo	
Railways (Km)	865
Trunk and branches	709
Secondary	102
Special	54
Sea ports	0
International Maritime Ports	0
Coastal Shipping Ports	0
Airports	1
Domestic	1
International	0

Source: AEPEF 2016 from INEGI.

Hidalgo has 865 kilometers of railways. It has one domestic airport.

Infrastructure in Hidalgo	
Medical units	1,045
Public	926
Private	119
Sites for hosting	597
Rooms	13,175

Source: AEPEF 2016 from INEGI.

Education

EDUCATIONAL INFRASTRUCTURE 2015-2016

Hidalgo	Senior High Schools	Higher Education
Institutions	n.a.	99
Schools	573	132
Students	129,198	92,182
Teachers	12,182	8,977

Source: SEP, 2017.

POPULATION OF HIGHER TECHNIC UNIVERSITY BY FIELD OF STUDY 2016-2017

Hidalgo	Enrolment	With completed studies	Graduates
Total	9,872	3,307	3,150
Agronomy and Veterinary	32	8	8
Humanities and Arts	46	0	0
Natural and Exact Sciences, and Computing	202	65	65
Social Sciences, Business and Law	4,082	1,339	1,334
Education	0	0	0
Engineering, Manufacturing and Construction	4,732	1,713	1,628
Health	659	115	115
Services	119	67	0

Source: ANUIES, 2017.

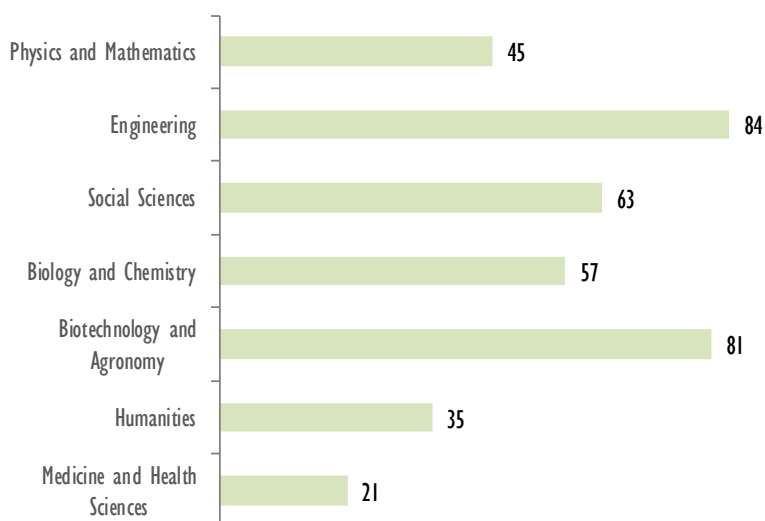
UNDERGRADUATE POPULATION BY FIELD OF STUDY 2016-2017

Hidalgo	Enrolment	With completed studies	Graduates
Total	83,752	13,547	10,705
Agronomy and Veterinary	2,248	278	218
Humanities and Arts	2,499	444	319
Natural and Exact Sciences, and Computing	3,390	378	341
Social Sciences, Business and Law	33,983	6,502	5,222
Education	4,384	802	593
Engineering, Manufacturing and Construction	25,695	3,615	3,045
Health	10,402	1,321	868
Services	1,151	207	99

Source: ANUIES, 2017.

Around 125,481 students with completed studies from engineering, manufacturing and construction in Mexico, 3,615 are from Hidalgo.

NUMBER OF RESEARCHERS BY AREA OF SCIENCE, 2017



Mexico recorded 27,186 researchers at January 2017; 1.4% of them were in Hidalgo.

Most of the researchers in the state focused on the areas of engineering and biotechnology and agronomy.

Considering only member of National Research System in 2017.

Source: National Research System, CONACyT