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- Capital: Cuernavaca
- Municipalities: 33
- Population: 1,777,227 inhabitants
- % of national population: 1.6
- Territorial surface: 4,893 km²
- % of surface of the country: 0.2
- % share in national GDP: 1.1
- Sector with the highest contribution to state GDP: Manufacturing (23.7%)



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Why invest in Morelos?

The state of Morelos is parts of the Mexican central region, which is the most important regional market in Latin America. The central region generates almost 40 percent of the Gross Domestic Product (GDP) and receives close to 70 percent of FDI directed to Mexico, contributing with 40 percent of the Mexican exports.

Population

Morelos's population accounted 1.6% of Mexico's total population in 2010.

POPULATION (2010)

Concept	Morelos	National	% over National A/B
	Total (A)	Total (B)	
Total Population (TP)	1,777,227	112,336,538	1.6%
Population under 14 years of age	514,953	33,913,202	1.5%
Working Age Population (WAP)	1,262,274	78,423,336	1.6%
Economically Inactive Population (EIP)	517,000	33,452,310	1.5%
Economically Active Population (EAP)	739,639	44,425,601	1.7%
Active population	704,275	42,421,721	1.7%
Inactive population	35,364	2,003,880	1.8%

Source: INEGI, 2010 People and Housing Census Geography.

EMPLOYEES BY BRANCH OF ECONOMIC ACTIVITY (2010)

Concept	Morelos	National	% over National A/B
	Total (A)	Total (B)	
Total Active Population	723,383	42,699,571	1.7%
Agriculture	72,546	5,705,703	1.3%
Mining, Manufacturing, Construction	85,861	6,861,492	1.3%
Commerce	141,295	8,201,891	1.7%
Other Services	341,256	17,791,507	1.9%
Non Specified	5,576	562,785	1.0%

Source: INEGI, 2010 People and Housing Census Geography.

Employment

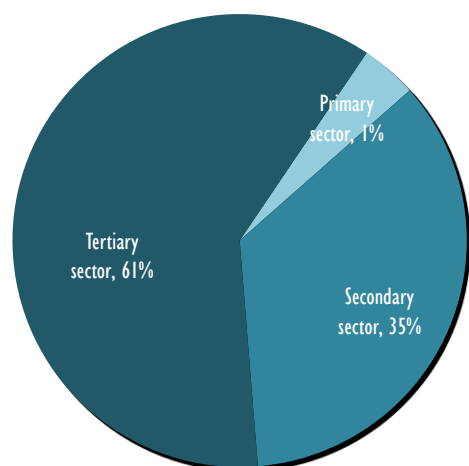
Morelos recorded more of 700 thousand workers during 2010, mainly in the commercial and in the miscellaneous services industries. In respect to the national level, the state represented 1.7% of the workers in the commercial industry and 1.9% in the miscellaneous services industry.

Economy

The Gross Domestic Product (GDP) of Morelos exceeded 138 billion pesos in 2010, and contributed 1.1% to Mexico's national GDP.

Tertiary sector, which includes trade and real estate services, contributed 61% of the state's GDP in 2010.

GDP STRUCTURE OF MORELOS. 2010



Source: INEGI
Facts: Millions of pesos
*Indirectly Measured

PIB 2010	Morelos	National	Share (%) A/B
	Total (A)	Total (B)	
Total	138,853	12,504,744	1.1%
Primary sector	5,587	439,244	1.3%
Agriculture, forestry, fishing and hunting	5,587	439,244	1.3%
Secondary sector	48,946	4,320,102	1.1%
Mining, quarrying, and oil and gas extraction	408	1,079,586	0.0%
Utilities	1,702	156,217	1.1%
Construction	12,782	840,202	1.5%
Manufacturing	34,054	2,244,097	1.5%
Tertiary sector	84,319	7,745,399	1.1%
Wholesale and retail trade	20,517	2,049,929	1.0%
Transportation and warehousing	8,880	889,037	1.0%
Information	4,089	395,546	1.0%
Finance and insurance	2,288	460,592	0.5%
Real estate and rental and leasing	16,120	1,269,831	1.3%
Professional, scientific, and technical services	2,054	387,089	0.5%
Management of companies and enterprises	6	51,485	0.0%
Admin. & support and waste mgmt. & remediat. svcs.	1,923	300,991	0.6%
Educational services	9,127	625,205	1.5%
Health care and social assistance	4,303	372,319	1.2%
Arts, entertainment, and recreation	573	47,496	1.2%
Accommodation and food services	3,801	283,425	1.3%
Other services (except Public Administration)	3,664	303,753	1.2%
Public Administration	8,017	554,930	1.4%
Financial intermediation services*	-1,043	-246,228	0.4%

Million of pesos

*Indirectly Measured



Foreign Direct Investment

- Morelos received 132 million dollars in Foreign Direct Investment (FDI) in 2009, which represented 0.6% of FDI received in Mexico.
- Of all the FDI received by Morelos, most was directed toward the manufacturing industry, followed by accommodation, food services and retail trade industries.

Salaries

Morelos recorded an average salary for IMSS contribution of \$232.3 in 2010, which was below the country's average of \$236.6.

Average Salary quote to IMSS*	
Morelos	232.3
National	236.6

*Payments per day in 2010 annual average
Source: National Minimum Wages Commission (CONASAMI in Spanish)

Average Salary quote to IMSS by National Activity Sector*	
Agriculture, forestry, fishing and hunting	130.5
Extractive industry	369.2
Processing industries	247.1
Construction	179.9
Electrical and water supply	539.3
Commerce	208.4
Transport and communications	302.0
Services to companies and individuals	236.8
Social services	260.2

*Payments per day in 2010 annual average
Source: National Minimum Wages Commission (CONASAMI in Spanish)

Infrastructure

Infrastructure in the state of Morelos	
Railways (Km)	259
Trunk and branches	228
Secondary	22
Special	9
Sea ports	0
Height and cabotage	0
Cabotage	0
Airports	1
National	0
International	1

Source: SCT 2010, and AEPEF 2010 from INEGI.

Morelos has 259 kilometers of railways. It has one international airport.

Infrastructure in the state of Morelos	
Medical unit	350
Public	279
Private	71
Sites for hosting	265
Rooms	7,691

Source: SCT 2010, and AEPEF 2010 from INEGI.

Education

EDUCATIONAL INFRASTRUCTURE 2008-2009

Morelos	Senior High Schools	Higher Education
Schools	309	152
Students	64,607	41,042
Teachers	5,235	5,291

Source: SEP

Out of 89,298 students who graduated from engineering and technology in Mexico, 1,596 graduated in the state of Morelos during the 2008-2009 cycle.

HIGHER TECHNICAL SCHOOL POPULATION 2008-2009

Morelos	Undergraduates	Graduates
Total	362	272
Health Sciences	0	0
Social and Administrative Sciences	209	177
Engineering and Technology	142	95

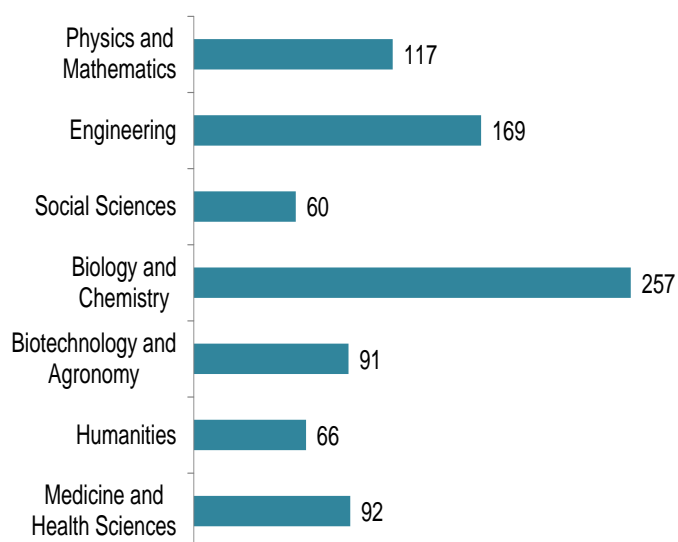
Source: National Association of Universities and Higher Education Institutions (ANUIES in Spanish)

SCHOOL POPULATION DEGREE LEVEL 2008-2009

Morelos	Undergraduates	Graduates
Total	5,481	3,439
Agricultural sciences	27	11
Health Sciences	211	178
Natural and Exact Sciences	145	95
Social and Administrative Sciences	2,800	1,679
Education and Humanities	702	373
Engineering and Technology	1,596	1,103

Source: National Association of Universities and Higher Education Institutions (ANUIES in Spanish)

NUMBER OF RESEARCHERS BY AREA OF SCIENCE



Researchers living force at January 2011

Source: National Research System, CONACYT

Mexico recorded more than 16,000 researchers at January 2011; 5.0% of them were in Morelos.

Most of the researchers in the state focused on the areas of biology, chemistry, and engineering.

