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- Capital: Tuxtla Gutiérrez
- Municipalities: 118
- Population: 4,796,580 habitantes
- % of the national population: 4.3
- Territorial extension: 73,289 km²
- Area of the country: 3.7
- National GDP contribution: 1.8
- Sector with the highest distribution to the state GDP: Real estate (16.6%)



SE

Why invest in Chiapas?

Chiapas is the geographical center of the Mesoamerica Project, which is located along the Trans-Isthmus Corridor of America. This project gives access to Mexico into the Central American Market. Chiapas is a leader state in gas, oil, animal breeding, poultry and industrial production. The state also offers the largest diversity of microclimates in the country. Chiapas provides to the investors excellent business connectivity and infrastructure, for example, the state has highways and roads, five airports and Puerto Chiapas, which connects the state with the Pacific markets, through a multimodal logistics system.

Population

Chiapas's population accounted 4.3% of Mexico's total population in 2010.

POPULATION (2010)

| Concept | Chiapas | National | % over National A/B |
|--|-----------|-------------|---------------------|
| | Total (A) | Total (B) | |
| Total Population (TP) | 4,796,580 | 112,336,538 | 4.3% |
| Population under 14 years of age | 1,701,447 | 33,913,202 | 5.0% |
| Working Age Population (WAP) | 3,095,133 | 78,423,336 | 3.9% |
| Economically Inactive Population (EIP) | 1,457,327 | 33,452,310 | 4.4% |
| Economically Active Population (EAP) | 1,620,231 | 44,425,601 | 3.6% |
| Active population | 1,582,881 | 42,421,721 | 3.7% |
| Inactive population | 37,350 | 2,003,880 | 1.9% |

Source: INEGI, 2010 People and Housing Census

EMPLOYEES BY BRANCH OF ECONOMIC ACTIVITY (2010)

| Concept | Chiapas | National | % over |
|--|-----------|------------|--------------|
| | Total (A) | Total (B) | National A/B |
| Total Active Population | 1,583,966 | 42,699,571 | 3.7% |
| Agriculture | 677,319 | 5,705,703 | 11.9% |
| Mining, Manufacturing, Electricity and Water | 100,990 | 6,861,492 | 1.5% |
| Construction | 113,018 | 3,576,193 | 3.2% |
| Commerce | 219,574 | 8,201,891 | 2.7% |
| Other Services | 459,978 | 17,791,507 | 2.6% |
| Non Specified | 13,087 | 562,785 | 2.3% |

Source: INEGI, 2010 People and Housing Census

Employment

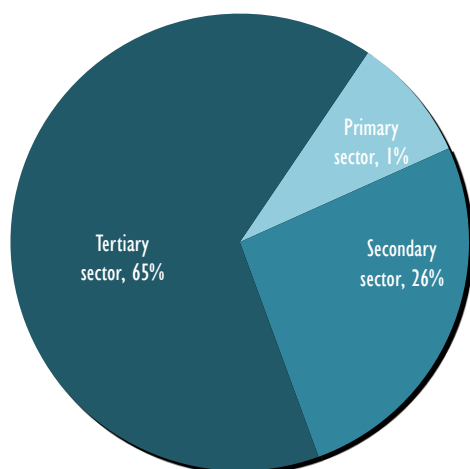
Chiapas recorded almost 1.5 million workers during 2010, mainly in the agricultural and in the commercial sectors. In respect to the national level, the state represented 11.9% of the workers in the agricultural sector and 2.7% in the commercial sector.

Economy

The Gross Domestic Product (GDP) of Chiapas exceeded 229 billion pesos in 2010, and contributed 1.8% of Mexico's national GDP.

Tertiary sector, which includes real estate and retail trade services, contributed with 65% of the state's GDP in 2010.

GDP STRUCTURE OF CHIAPAS, 2010



Source: INEGI
Facts: Millions of pesos
*Indirectly Measured

| PIB 2010 | Chiapas | National | Share (%) |
|--|-----------|------------|-----------|
| | Total (A) | Total (B) | |
| Total | 229,422 | 12,504,744 | 1.8% |
| Primary sector | 20,254 | 439,244 | 4.6% |
| Agriculture, forestry, fishing and hunting | 20,254 | 439,244 | 4.6% |
| Secondary sector | 59,975 | 4,320,102 | 1.4% |
| Mining, quarrying, and oil and gas extraction | 20,471 | 1,079,586 | 1.9% |
| Utilities | 8,374 | 156,217 | 5.4% |
| Construction | 17,157 | 840,202 | 2.0% |
| Manufacturing | 13,973 | 2,244,097 | 0.6% |
| Tertiary sector | 149,193 | 7,745,399 | 1.9% |
| Wholesale and retail trade | 37,616 | 2,049,929 | 1.8% |
| Transportation and warehousing | 12,980 | 889,037 | 1.5% |
| Information | 5,982 | 395,546 | 1.5% |
| Finance and insurance | 2,056 | 460,592 | 0.4% |
| Real estate and rental and leasing | 36,231 | 1,269,831 | 2.9% |
| Professional, scientific, and technical services | 2,957 | 387,089 | 0.8% |
| Management of companies and enterprises | 0 | 51,485 | 0.0% |
| Admin. & support and waste mgmt. & remediat. svcs. | 893 | 300,991 | 0.3% |
| Educational services | 19,649 | 625,205 | 3.1% |
| Health care and social assistance | 7,175 | 372,319 | 1.9% |
| Arts, entertainment, and recreation | 403 | 47,496 | 0.8% |
| Accommodation and food services | 4,656 | 283,425 | 1.6% |
| Other services (except Public Administration) | 4,380 | 303,753 | 1.4% |
| Public Administration | 15,066 | 554,930 | 2.7% |
| Financial intermediation services* | -851 | -246,228 | 0.3% |

Million of pesos

*Indirectly Measured



Foreign Direct Investment

- Chiapas received 2 million dollars in Foreign Direct Investment (FDI) in 2010.
- Of all the FDI received by the state, was directed toward the manufacturing industry.

Salaries

Chiapas recorded an average salary for IMSS contribution of \$180.4 in 2009, which was below the country's average of \$236.6

| Average Salary quote to IMSS * | |
|--------------------------------|-------|
| Chiapas | 180.4 |
| National | 236.6 |

*Payments per day in 2010 annual average
Source: National Minimum Wages Commission (CONASAMI in Spanish)

| Average Salary quote to IMSS by National Activity Sector* | |
|---|-------|
| Agriculture, forestry, fishing and hunting | 130.5 |
| Extractive industry | 369.2 |
| Processing industries | 247.1 |
| Construction | 179.9 |
| Electrical and water supply | 539.3 |
| Commerce | 208.4 |
| Transport and communications | 302.0 |
| Services to companies and individuals | 236.8 |
| Social services | 260.2 |

*Payments per day in 2010 annual average
Source: National Minimum Wages Commission (CONASAMI in Spanish)

Infrastructure

| Infrastructure in the state of Chiapas | |
|--|-----|
| Railways (Km) | 557 |
| Trunk and branches | 489 |
| Secondary | 52 |
| Special | 16 |
| Sea ports | 1 |
| Height and cabotage | 1 |
| Cabotage | 0 |
| Airports | 3 |
| National | 0 |
| International | 3 |

Source: SCT 2010, and AEPEF 2010 from INEGI.

Chiapas has 557 kilometers of railways. It has one height and cabotage sea port. It also has three national airports and three international airports.

| Infrastructure in the state of Chiapas | |
|--|--------|
| Medical unit | 1,683 |
| Public | 1,609 |
| Private | 74 |
| Sites for hosting | 709 |
| Rooms | 16,032 |

Source: SCT 2010, and AEPEF 2010 from INEGI.
in Spanish)

Education

EDUCATIONAL INFRASTRUCTURE 2008-2009

| Chiapas | Senior High Schools | Higher Education |
|----------|---------------------|------------------|
| Schools | 596 | 234 |
| Students | 167,958 | 65,882 |
| Teachers | 8,846 | 6,064 |

Source: SEP

Out of 89,298 students who graduated from engineering and technology in Mexico, 2,251 graduated in the state of Chiapas, during the 2008-2009 cycle.

BACHELOR'S POPULATION 2008-2009

| Chiapas | Undergraduates | Graduates |
|------------------------------------|----------------|-----------|
| Total | 8,388 | 6,090 |
| Agricultural sciences | 361 | 255 |
| Health Sciences | 642 | 513 |
| Natural and Exact Sciences | 54 | 40 |
| Social and Administrative Sciences | 3,703 | 2,271 |
| Education and Humanities | 1,377 | 1,463 |
| Engineering and Technology | 2,251 | 1,548 |

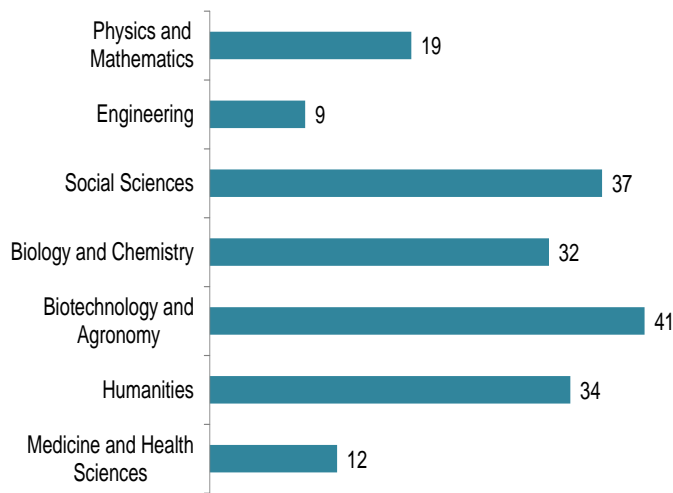
Source: National Association of Universities and Higher Education Institutions (ANUIES in Spanish)

HIGHER TECHNICAL SCHOOL POPULATION 2008-2009

| Chiapas | Undergraduates | Graduates |
|------------------------------------|----------------|-----------|
| Total | 549 | 519 |
| Health Sciences | 0 | 0 |
| Social and Administrative Sciences | 192 | 177 |
| Engineering and Technology | 251 | 236 |

Source: National Association of Universities and Higher Education Institutions (ANUIES in Spanish)

NUMBER OF RESEARCHERS BY AREA OF SCIENCE



Researchers living force at January 2011
Source: National Research System, CONACYT

Mexico recorded more than 16,000 researchers in January 2011; 1.1% of them were in Chiapas.

Most of the researchers in the state focused on the areas of biotechnology and agronomy, social sciences and humanities.